

A10

Member Record

One ruled sheet a year, a line a month, kept beside the inflow record.

PRACTICE _____

One line a month, filled in on the first Monday. Segment at joining = recall visits in the 12 months before the join date. Year: _____

RECORD A line a month

MONTH	NEW MEMBERS	REGULAR / OCCASIONAL / SLIPPING BEFORE	ALREADY-REGULAR SHARE, MONTH / TO DATE	INCLUDED VISITS BOOKED / KEPT / NOT KEPT	LIMITED EXAMS USED	MEMBERS LEAVING, AND THE REASON	RENEWALS DUE	HYGIENE HOURS USED	BLANK BENEFITS FIELDS LEFT
1		//	/	//					
2		//	/	//					
3		//	/	//					
4		//	/	//					
5		//	/	//					
6		//	/	//					
7		//	/	//					
8		//	/	//					
9		//	/	//					
10		//	/	//					
11		//	/	//					
12		//	/	//					

When the record has run long enough (Kestrel Park: 6 months), replace the enrollment and member-visit assumptions in A3 with these counts, put the review's real invoice in place of the placeholder, and run the calculator again.

Counts and totals only: no patient names on this sheet.